Attachment nr 1 to ESPI nr 7 of P4 Sp. z o.o. (“Issuer” or “Play”) - selected financial information for the first half of 2025

Category		Q1'24	Q2'24	Q3'24	Q4'24	Q1'25	Q2'25	Q2'25	Q2'24	% change	H1 2025	H1 2024	% change
Active mobile subscribers ex-M2M and technical SIMs	**(000)**	**13,172**	**13,301**	**13,318**	**13,331**	**13,334**	**13,426**	**13,426**	**13,301**	**0.9%**	**13,426**	**13,301**	**0.9%**
of which postpaid	(000)	9,443	9,505	9,563	9,651	9,668	9,716	**9,716**	**9,505**	**2.2%**	**9,716**	**9,505**	**2.2%**
of which prepaid	(000)	3,729	3,796	3,755	3,680	3,666	3,710	**3,710**	**3,796**	**-2.3%**	**3,710**	**3,796**	**-2.3%**
Reported mobile subscribers (excl. M2M)	**(000)**	**16,809**	**16,665**	**16,730**	**16,756**	**16,655**	**16,582**	**16,582**	**16,665**	**-0.5%**	**16,582**	**16,665**	**-0.5%**
(Pro forma) Active mobile subscribers ex-M2M and technical SIMs	*(000)*	*13,172*	*13,301*	*13,318*	*13,331*	*13,334*	*13,426*						
Fixed customers	**(000)**	**2,073**	**2,090**	**2,097**	**2,117**	**2,111**	**2,110**	**2,110**	**2,090**	**1.0%**	**2,110**	**2,090**	**1.0%**
Active sites	**#**	**11,757**	**11,907**	**12,106**	**12,426**	**12,569**	**12,709**	**12,709**	**11,907**	**6.7%**	**12,709**	**11,907**	**6.7%**
Total Revenue	**mPLN**	**2,499**	**2,511**	**2,573**	**2,603**	**2,552**	**2,587**	**2,587**	**2,511**	**3.0%**	**5,139**	**5,011**	**2.6%**
Mobile services billed to subscribers	mPLN	1,198	1,245	1,302	1,309	1,307	1,327	**1,327**	**1,245**	**6.6%**	**2,633**	**2,443**	**7.8%**
Interconnection & other services *	mPLN	312	317	345	318	310	326	**326**	**317**	**3.1%**	**636**	**628**	**1.3%**
Fixed	mPLN	489	495	498	500	495	497	**497**	**495**	**0.5%**	**992**	**984**	**0.9%**
Equipment revenues	mPLN	501	455	429	477	440	437	**437**	**455**	**-4.1%**	**877**	**956**	**-8.3%**
Mobile ARPU billed to subscribers	**PLN**	**30.4**	**31.4**	**32.6**	**32.7**	**32.7**	**33.1**	**33.1**	**31.4**	**5.4%**	**32.8**	**30.9**	**6.4%**
EBITDAaL	**mPLN**	**1,013**	**1,047**	**1,015**	**965**	**1,103**	**1,190**	**1,190**	**1,047**	**13.6%**	**2,293**	**2,060**	**11.3%**
EBITDAaL margin	%	*40.5%*	*41.7%*	*39.5%*	*37.1%*	*43.2%*	*46.0%*	*46.0%*	*41.7%*	*4.3%*	*44.6%*	*41.1%*	*3.5%*
CAPEX **	**mPLN**	**261**	**313**	**362**	**387**	**237**	**263**	**263**	**313**	**-15.9%**	**500**	**574**	**-12.8%**
OCF (EBITDAaL less CAPEX)	**mPLN**	**752**	**734**	**653**	**579**	**866**	**927**	**927**	**734**	**26.2%**	**1,793**	**1,486**	**20.7%**

* wholesale, M2M and B2B services

** excluding CAPEX related to assets held for sale

Consolidated revenues

Revenues of the Issuer increased 2.6% to PLN 5.14 billion in H1 2025 (PLN 2.59 billion, +3.0%, in Q2 2025). The main factors underlying this performance were as follows:

- **The active mobile subscriber base grew** in the first half of 2025 by 94 thousand of which 65 thousand postpaid subscribers;
- **The ARPU billed to subscribers continued to progress well, up by 5.4% in Q2 2025 (+7.5% in Q1 2025) reaching PLN 33.1**.
- **The Fixed Broadband subscribers base increased by 6 thousand net adds** in the second quarter of 2025 in a very competitive market, this was offset by the structural decline of legacy Telephony and TV subscribers base (by 7 thousand).

EBITDAaL

EBITDAaL of Play advanced 11.3% in H1 2025 to PLN 2.30 billion, with the EBITDAaL margin improving by 3.5 percentage points to 44.6%. This year-on-year increase was supported by the operating leverage effect related to the PLN 190 million increase in revenues from Mobile services billed to subscribers, costs discipline and the termination of a legacy contract at UPC.

Capex

Capex declined by 12.8% in H1 2025 to PLN 500 million reflecting the normalization of the efforts on mobile network roll-out and modest commercial momentum in Fixed Broadband.